

Code	KPF
Company name	Hoang Minh Finance Investment Joint Stock Company
Date	02/23/2021
Subject	Result of private placement

Content:

Hoang Minh Finance Investment Joint Stock Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: Hoang Minh Finance Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Transferable restriction: 01 year from the finish date of the offering
- Registered offering volume: 2,113,500 shares.
- Offering price: VND 30,000/share
- Total proceeds from the offering (estimated): VND63,405,000,000
- Ending date: February 22, 2021.
- Result of private placement:
- Total distributed shares: 2,113,500 shares, accounting for 100% total shares to be offered; Of which:
 - + Domestic investors: 363,500 shares,
 - + Foreign investors: 1,750,000 shares.
- Selling price: 30,000 dongs/share
- Total proceeds from the offering: 63,405,000,000 VND
- Total expenses: 0 VND
- Total net proceeds from the offering: VND63,405,000,000.

2. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned (share)	Number of shares distributed (share)	Number of shares owned after offering (share)	Owning ratio after offering

1	Happy House Real Estate Investment Joint Stock Company	0	363,500	363,500	1.66%
2	Central Capital Finance Company Limited	0	1,750,000	1,750,000	7.98%